

Estate Taxes

Ways to Minimize Their Impact



Due to the sizeable increase of the federal estate tax exclusion amount (\$5 million) and the lowering of the federal estate tax rate (35%), plus the availability of the deceased spousal unused exclusion amount (portability), this e-Booklet is not available for this release.

Please refer to *Estate Planning Today: A Guide to a More Effective Plan* or *Estate Planning: Why It's Still Important* to educate your donors on the benefits of including a charitable gift in an estate plan.